

2018 AICT/CAS Joint Property/Casualty and Health Actuarial Seminar

Speakers

9/26 Session		Biographical notes
A-1	AICT/CAS	Welcome remark
A-2	 <p>Mr. Hsien-Nung Kuei <i>Chairman Taiwan Insurance Institute</i></p>	Opening remark
A-3	 <p>Mr. Dong Wook Noh <i>Vice President / Head of Product ING Life Korea</i></p>	Dong Wook Noh is a Vice President/ Head of Product of ING Life Korea. A proven insurance professional with over 20-year experience in product development, product strategy & pricing, risk management, business strategy & planning etc. He is a FIAK as well as the CFA Charterholder.
A-4	 <p>Mr. Yu Xiang Lei <i>Vice President CMIG International</i></p>	Alex Lei is currently working in CMIG International as Vice President and is responsible for managing the insurance related investments for the company. Before joining CMIG, he worked in Ant Financial Insurance Group, one of the largest Fintech companies in China. He was the chief data officer and chief actuary in Ant Financial. Before joining Ant Financial, he has worked in Towers Watson, Nationwide Insurance and AIG as chief pricing actuary for the last 16 years. He has in-depth Consumer Insurance experience in the US and international market. He is a Fellow of the Casualty Actuarial Society and holds a Master degree of Actuarial Science from Boston University.
A-5	 <p>Mr. John Xu <i>Vice President CSAA Insurance Exchange</i></p>	John Xu is currently vice president of actuarial and analytics and chief actuary with CSAA Insurance Exchange—a AAA insurance company, where he oversees actuarial and analytical functions including pricing, reserving, actuarial research, predictive modeling, business intelligence, and claims and underwriting analytics. John switched to P/C insurance field when he joined Fireman’s Fund Insurance Company as a data mining specialist in 2000. At Fireman’s Fund, he developed predictive models with machine learning technics to support marketing, pricing, underwriting and claim adjusting, and managed investigation of complex claims such as fire cause and origin, auto accident reconstruction and construction defects. In 2005, John joined Farmers Insurance Group as personal line research manager and developed a new by-peril homeowner rating plan. John has been working for CSAA Insurance Exchange in a variety of leadership roles since 2006.

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<p data-bbox="86 495 140 524">B-1</p>  <p data-bbox="209 573 491 667">Mr. Simon Lee <i>Regional Chief Operating Officer AXA Partners Asia</i></p>	<p data-bbox="544 356 1522 663">Simon Lee is the Chief Data Scientist at AXA Hong Kong. He is also a Fellow in CAS and Associate in SOA. His current key responsibility is to enhance the adoption of predictive analytics at AXA. In his career, he managed multiple data sharing agreement among multiple institutions and led to triple digit uplift in financial KPIs. He published multiple papers on machine learnings in academic journals and received the best paper award. The application of the innovation leads to simultaneous improvement of loss ratio, new business acquisition and retention for a major insurer in North America.</p>
 <p data-bbox="170 1037 491 1131">Mr. Kegan Chan <i>Analytics Sales Leader in Asia Marsh Risk Analytics</i></p>	<p data-bbox="544 797 1522 1104">Kegan is a qualified accountant and tax adviser with an actuarial background. His current role is the Analytics Sales Leader in Asia under Marsh Risk Analytics. He is responsible for Cyber Risk Quantification, Risk Tolerance, Risk Retention, Business Interruption, Supply Chain Resiliency, Crisis Management, Operational Risk and Enterprise Risk Management. His in-depth working knowledge and experience were gained from various finance, accounting and consulting roles adopted throughout Kegan's professional career. Kegan has provided risk management services to clients spanning throughout Asia, Europe and North America.</p>
<p data-bbox="86 1417 140 1447">B-2</p>  <p data-bbox="186 1536 440 1682">Mr. Egbert Tseng <i>Vice President FINPRO Practice Marsh Ltd., Taiwan</i></p>	<p data-bbox="544 1223 1522 1458">Egbert started his career in insurance in Taipei in 1995. Prior to joining Marsh Taiwan, Egbert acted as a loss adjuster for international insurance loss adjusting company and majored in dealing liability claims around the island, especially manage the claim negotiation with publicly well-known events. In the meanwhile, he established and led a dedicated team for liability claim handling and was responsible for developing the business regarding the liability sectors.</p> <p data-bbox="544 1462 1522 1630">After join Marsh Taiwan, he managed and led the overall strategic development of financial and professional risks & insurance as well as substantially client servicing through consultancy in risk advice and claim handling based on his abundant experience and strong legal educated background to a date.</p> <p data-bbox="544 1635 1522 2112">Egbert has over 20 years of working experience in insurance industry. In view of legal educating background, he has a plenty of experience associated with legal and liability issues as well as insurance and advice. Since 2002 as an over 15 years practitioner in FINPRO practice (the abbreviation of Finance and Profession) in Marsh, which furnished him the extensive knowledge and experience in servicing public listed companies, professional firms, large corporations, financial institutions. The industries he has served are Technology, Oil & Energy, Financial Institution, Educational Organization, Bar Association, and internet related business. The major insurance coverages and risk issues he has been devoted includes Director and Officers Liability, Professional Indemnity (Error and Omission), Crime/Kidnap & Ransom, Cyber Security/Data Breach, Commercial General Liability, Product Liability, Warranty and Indemnity and so on.</p>

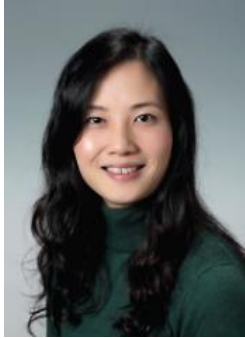

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B-2	 <p>Ms. Xiang Ji <i>Head of Insurance Solutions Team Smart Thinking Consulting Company Munich Re</i></p>	<p>Xiang is currently the head of insurance Solutions team at Smart Thinking Consulting Company under Munich Re Group, where she is responsible for driving innovations and deliver solutions which include new primary insurance products, digital platforms, and machine learning based analytics. Prior to this, Xiang worked as the casualty underwriting manager at Munich Re Beijing branch.</p> <p>Before joining Munich Re, Xiang has worked for various primary insurance companies in Chicago area in the US. Her experiences include building and developing personal line pricing model driven by individuals' credit scores, pricing for both personal line and commercial line insurance, as well as structuring deals in warranty insurance business.</p> <p>Xiang holds a Master's degree in Mathematics at the University of Kansas and a B.A. degree at Nankai University. Xiang is a Fellow of Casualty Actuarial Society and China Association of Actuaries.</p>
B-3	 <p>Ms. Jicang Guo <i>Managing Director Guy Carpenter</i></p>	<p>Jicang Guo (Kaku) is leading the catastrophe modeling team of Guy Carpenter's Asia Pacific Region, responsible for catastrophe modeling analysis and model development.</p> <p>She joined Guy Carpenter as a catastrophe modeler and analyst in 2004. Prior to joining the company, Ms. Guo spent 5 years at ABS Consulting Inc. (formerly EQE International Inc.) in Tokyo as a Deputy General Manager.</p> <p>Ms. Guo currently holds a Doctorate in Environmental Physics Engineering from the Tokyo Institute of Technology.</p>
	 <p>Mr. Han Chen <i>Vice President Guy Carpenter</i></p>	<p>Han Chen is a Vice President of Guy Carpenter based in Hong Kong. He is responsible for actuarial work serving clients from Hong Kong, Taiwan and Japan.</p> <p>Han has published several papers on US actuarial magazines. He is a recipient of CAS 2012 Ronald Bornhuetter Loss Reserve Prize, and 2015 CAS Variance Best Paper Prize. Han is a frequent speaker at various conferences, including actuarial associations and US Federal Reserve.</p> <p>Han holds a dual Master degree in Actuarial Science and Risk Management from Georgia State University, and a Bachelor degree in Mathematics from Fudan University. Han is a Fellow of Society of Actuaries (SOA) and an Associate of Casualty Actuarial Society (CAS).</p>

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<div data-bbox="189 365 435 701">  </div> <div data-bbox="172 745 448 857"> <p>Cathy Hwang <i>Consulting Actuary Milliman, Hong Kong</i></p> </div>	<ul style="list-style-type: none"> ➤ Cathy specialises in property and casualty and health insurance. Her areas of expertise include loss reserving, insurance company valuations, and financial modelling. ➤ Cathy has significant experience on valuations for mergers and acquisitions of property and casualty and health insurance companies in Asia. Her past assignments include PICC and CPIC's Initial Public Offering in Hong Kong. She was Milliman's lead consultant in advising AXA with its acquisition of HSBC's property and casualty business in Hong Kong and Singapore. ➤ In addition, she is Appointed Actuary to over ten insurance/reinsurance companies in Asia. ➤ Cathy has also assisted insurers, property developers and government organizations to perform financial planning and projections. She was the lead consultant on a project financing work for Hong Kong Housing Society, and an emergency fund sustainability study for Marine Department of Hong Kong Government.
<p>C-1</p> <div data-bbox="205 1128 435 1426">  </div> <div data-bbox="172 1458 461 1608"> <p>Mr. Feng (Frank) Ge <i>Partner EY Actuarial and Risk Management Services</i></p> </div>	<ul style="list-style-type: none"> ➤ Feng is the partner of EY's Actuarial Service and Risk Management, leading P&C insurance actuarial service team. ➤ Feng has more than 13 years of working experience. Prior to joining EY China, he worked in EY US and another big 4 firm for 5 years each respectively. ➤ Feng led and participated a large number of consulting projects, ranging from strategic planning, M&A due diligence, business operation optimization, business transformation, asset liability management, data mining, predictive modeling, insurance product innovation, risk management and online insurance business optimization. ➤ Prior to consulting, Feng focused on predictive modeling for a large US insurance company for two years, including credit risk modeling, auto insurance ratemaking and commercial insurance underwriting. ➤ Skills & Qualifications <ul style="list-style-type: none"> ● Master of Economics, Master of Statistics, University of California, Santa Barbara ● Fellow of the Casualty Actuarial Society (FCAS)



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	 <p>Ms. Eponine Hsieh <i>Partner, Audit Dept. KPMG in Taiwan</i></p>	<p>Key Areas of Experience</p> <ul style="list-style-type: none"> ➤ Provide financial audit and tax certification services for financial service and manufacturing industries ➤ IFRS and US GAAP audit and advisory services ➤ Provide advisory services related to IPO, accounting systems, management control and internal auditing ➤ Provide financial consulting services for Foreign Account Tax Compliance Act (FATCA) ➤ Provide consulting services for IFRSs, IFRS 17 and IFRS 9
C-1	 <p>Mr. Evariste Yeung <i>Head of Property & Casualty Asia Pacific, Willis Towers Watson</i></p>	<ul style="list-style-type: none"> ➤ Two decades of P&C insurance experience in Hong Kong, London, Tokyo, Seoul, and Shanghai with expert knowledge in building and training effective underwriting, actuarial, and product development team ➤ Through innovative product and pricing strategies, helped a multinational insurer achieved double digital growth and increased profitability for three consecutive years in a stagnant and regulated market ➤ Successful implementation of process automation together with improved advanced analytics supporting management decision in both insurance and investment banking environment ➤ In depth experience in teaming with CFO and P&C appointed actuary in developing and setting strategic claims reserves
C-2	 <p>Mr. Will Li <i>Senior Manager EY Actuarial and Risk Management Services</i></p>	<p>Will is a Senior Manager of EY's Actuarial & Insurance Advisory Services, leading a P&C actuarial service team in Beijing. Will has over 11 years of actuarial and management consulting experience in P&C in the US and Asia Pacific, with extensive experience leading & participating in a large number of actuarial and consulting projects, ranging from IFRS 17 implementation, M&A due diligence, reserve valuation, capital modeling, audit reviews, internal process review, data analytics, financial reporting, etc.</p>

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W-1	 <p>Mr. Will Li Senior Manager EY Actuarial and Risk Management Services</p>	<p>Will is a Senior Manager of EY's Actuarial & Insurance Advisory Services, leading a P&C actuarial service team in Beijing. Will has over 11 years of actuarial and management consulting experience in P&C in the US and Asia Pacific, with extensive experience leading & participating in a large number of actuarial and consulting projects, ranging from IFRS 17 implementation, M&A due diligence, reserve valuation, capital modeling, audit reviews, internal process review, data analytics, financial reporting, etc.</p>
W-2	 <p>Mr. Evariste Yeung Head of Property & Casualty Asia Pacific, Willis Towers Watson</p>	<p>Two decades of P&C insurance experience in Hong Kong, London, Tokyo, Seoul, and Shanghai with expert knowledge in building and training effective underwriting, actuarial, and product development team Through innovative product and pricing strategies, helped a multinational insurer achieved double digital growth and increased profitability for three consecutive years in a stagnant and regulated market</p> <p>Successful implementation of process automation together with improved advanced analytics supporting management decision in both insurance and investment banking environment</p> <p>In depth experience in teaming with CFO and P&C appointed actuary in developing and setting strategic claims reserves</p>
	 <p>Ms. Justine Poon Director, Insurance Consulting and Technology, Asia Pacific, Willis Towers Watson</p>	<p>Justine Poon has more than ten years of actuarial experience in direct as well as consulting companies.</p> <p>Relevant Experience/Specialization</p> <ul style="list-style-type: none"> ➤ Served as appointed actuary for Hong Kong and Vietnam insurance companies ➤ Advised CEO and actuary on regulatory changed and implications to their companies ➤ Established monitoring tools to monitor performance by business segments and advised the management team on underwriting strategy ➤ Achieved significant profit growth for the Employee Compensation portfolio of a company by in-depth analysis with action plan for the underwriting department ➤ Performed actuarial due diligence during merger and acquisition. Provided actuarial and underwriting advise to the management team